

WEEKLY EQUITY MARKET SUMMARY



Scan here for contacts & disclaimer

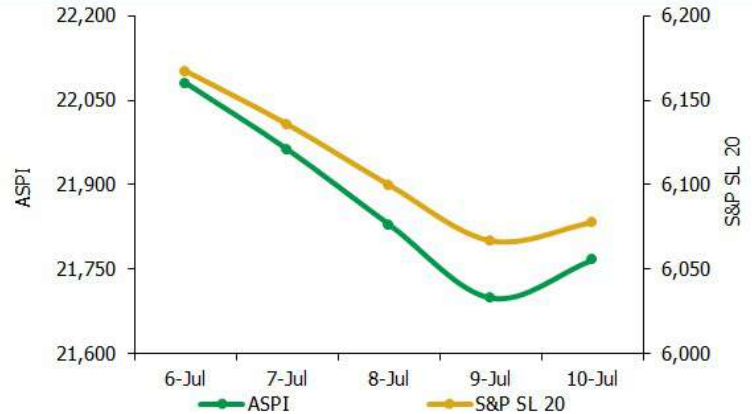
Market Ends the Week Negatively

Week Ended July 10, 2026

Summary for the Week Ended 10-07-2026

	This Week	Prv. Week	WoW Chg (%)
CSE All Share Price Index (ASPI)	21,765.6	22,178.7	(1.86)
S&P SL 20 Index	6,077.5	6,194.2	(1.9)
Value of Turnover (LKR Mn)	8,619.8	5,884.1	46.5
Foreign Purchases (LKR Mn)	320.3	191.9	66.9
Foreign Sales (LKR Mn)	1,608.5	1,879.1	(14.4)
Foreign Net Flow (LKR Mn)	(1,288.1)	(1,687.2)	(23.7)
Volume of Turnover (No. in Mn)	494.6	173.3	185.5
Market Capitalization (LKR Bn)	7,887.1	8,040.4	(1.9)
Market Valuation			
PER (x)	11.46	11.7	
PBV (x)	1.34	1.37	
DY (%)	3.0	2.9	

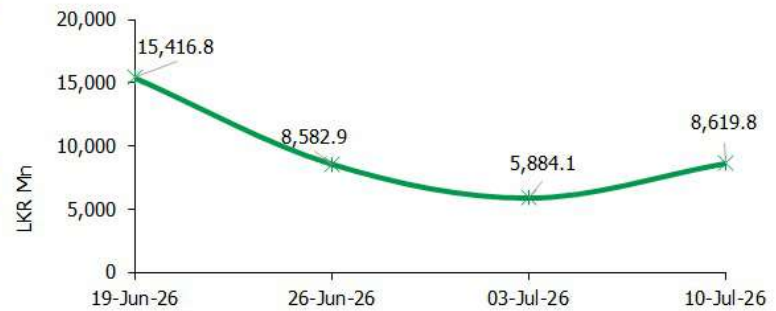
Index Performance for the Week Ended 10-07-2026



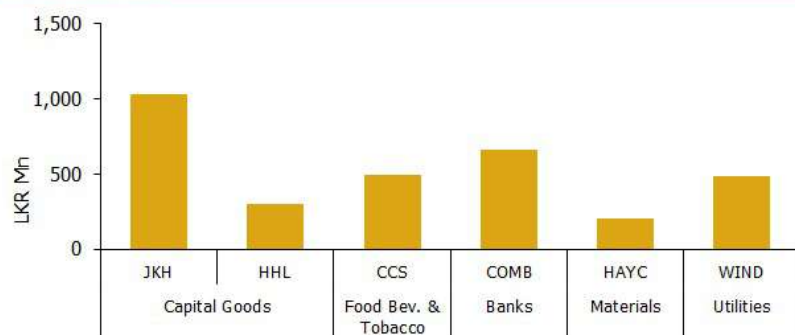
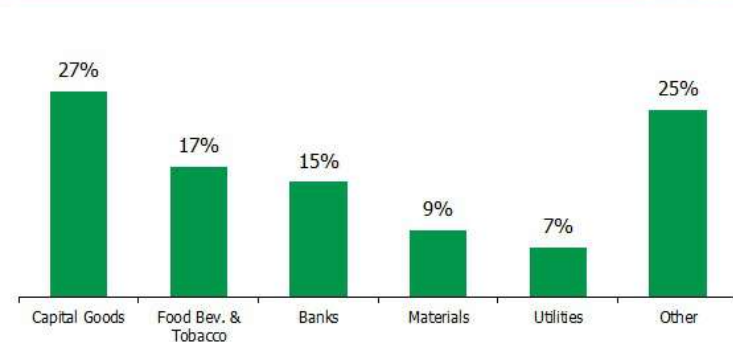
Top Gainers and Top Losers of the Week

Top 5 Gainers	Price (LKR)	Chg (LKR)	WoW Chg (%)
ASPH	0.70	0.20	40%
GHLL	17.40	1.50	9%
HAYC	169.75	12.25	8%
TESS(X)	1.50	0.10	7%
CHOT	34.40	2.20	7%
Top 5 Losers	Price (LKR)	Chg (LKR)	WoW Chg (%)
SHL	9.10	-2.40	-21%
LAMB	1,231.00	-140.75	-10%
RGEM	142.75	-16.25	-10%
AMSL	15.20	-1.70	-10%
UCAR	2,541.00	-260.75	-9%

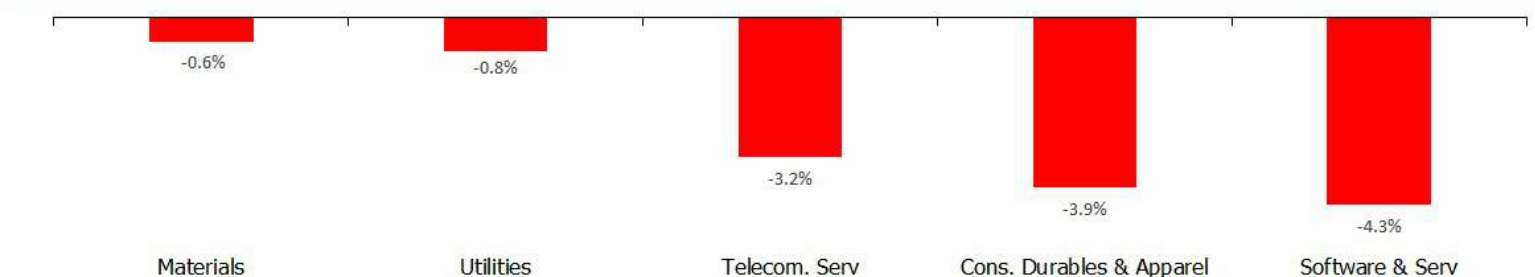
Total Turnover Figures for the Last Four Weeks



Sector Contribution - Turnover



Top Sector Gainers & Losers - Index WoW Change %

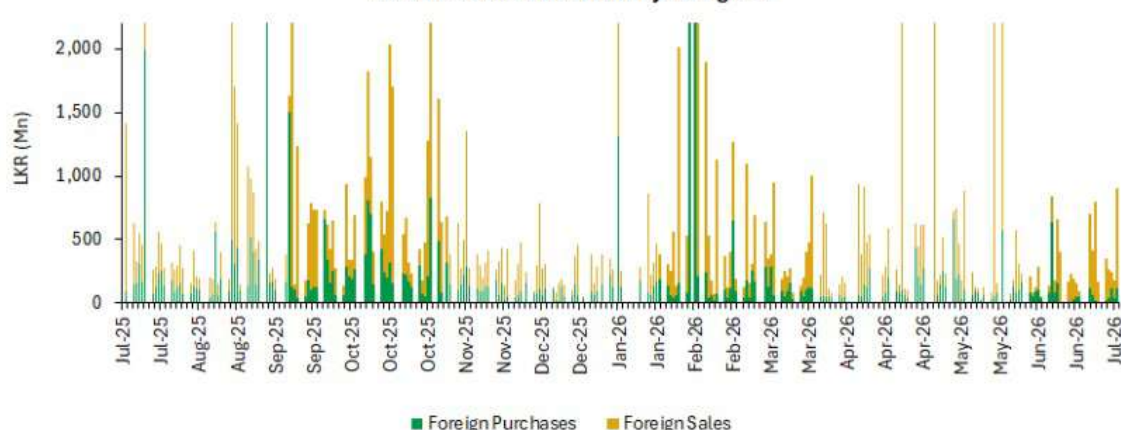


Month	Foreign Purchases (LKR)	Foreign Sales (LKR)	Net Foreign Purchases / Sales (LKR)	Exchange Rate * USD/LKR
2024				
January	1,574,063,374.00	3,690,675,087.00	(2,116,611,713.00)	317.41
February	13,447,992,584.00	15,063,979,739.00	(1,615,987,155.00)	310.15
March	1,573,250,089.00	5,802,598,616.00	(4,229,348,527.00)	301.18
April	4,377,930,103.00	4,400,975,959.00	(23,045,856.00)	296.86
May	3,269,185,533.00	3,444,848,724.00	(175,663,191.00)	301.89
June	2,652,298,035.00	3,553,416,256.00	(901,118,221.00)	305.71
July	8,355,294,581.00	4,773,121,573.00	3,582,173,008.00	302.37
August	1,208,280,652	1,125,710,485	82,570,167	300.33
September	1,437,644,519	2,075,711,166	(638,066,647)	299.36
October	2,919,452,769	3,244,639,758	(325,186,989)	293.72
November	2,281,809,073	5,351,149,389	(3,069,340,316)	290.92
December	4,973,851,494	5,511,090,939	(537,239,445)	294.33
2025				
January	5,233,064,469	11,693,832,921	(6,460,768,452)	297.58
February	4,778,327,618	7,333,488,041	(2,555,160,423)	295.05
March	2,260,250,813	3,932,343,220	(1,672,092,407)	296.35
April	5,178,856,956	3,104,060,353	2,074,796,603	300.06
May	6,306,332,004	6,247,722,246	58,609,758	299.44
June	6,682,527,136	5,800,236,870	882,290,266	299.97
July	5,952,405,753	11,868,713,582	(5,916,307,829)	302.21
August	4,365,974,530	8,948,260,293	(4,582,285,763)	302.45
September	10,398,839,146	15,620,719,179	(5,221,880,033)	302.61
October	6,252,322,392	13,036,782,473	(6,784,460,081)	304.42
November	2,929,075,704	6,596,144,575	(3,667,068,871)	308.03
December	1,629,797,391	3,809,438,613	(2,179,641,222)	309.71
2026				
January	3,179,786,641	8,152,958,941	(4,973,172,301)	309.72
February	9,469,646,111	18,828,103,501	(9,358,457,390)	309.31
March	1,986,879,949	5,641,289,865	(3,654,409,916)	314.38
April	2,469,464,671	7,709,355,831	(5,239,891,159)	319.35
May	3,563,405,856	12,733,840,495	(9,170,434,638)	327.82
June	2,097,526,882	3,750,101,673	(1,652,574,791)	337.04
July**	397,246,086	2,906,442,146	(2,509,196,060)	336.40

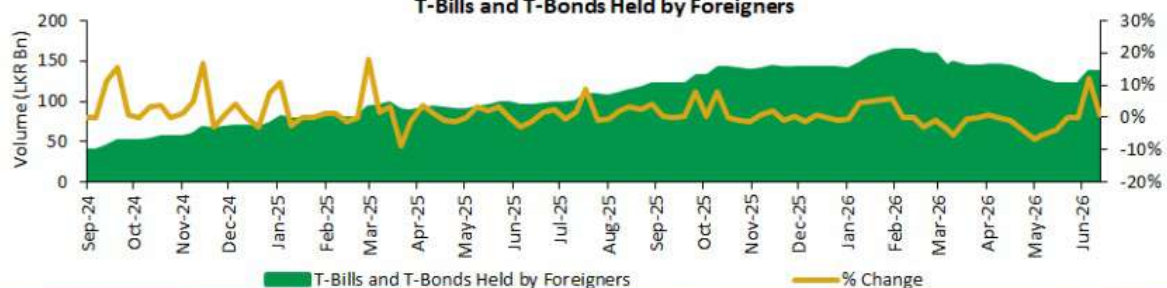
*as at the month end

**as at July 10, 2026

Purchases and Sales Made by Foreigners



T-Bills and T-Bonds Held by Foreigners



Weekly Key Market Statistics



Date	Closing ASPI	ASPI Growth WoW	Closing RSI	Average Turnover (LKR)	Average Domestic Purchases (LKR)	Average Domestic Sales (LKR)	Average Foreign Purchases (LKR)	Average Foreign Sales (LKR)	Average Volume of Turnover
Mar 2- Mar 6	22,701.91	-4.3%	32.58	6,232,150,311	6,042,623,789	5,844,825,987	189,526,521	387,324,324	267,478,306
Mar 9- Mar 13	21,692.55	-4.4%	27.79	4,796,044,294	4,714,696,983	4,676,912,551	81,347,310	119,131,743	188,640,798
Mar 16- Mar 20	20,639.73	-4.9%	28.80	5,044,465,013	4,947,797,866	4,697,028,210	96,667,146	347,436,803	293,978,561
Mar 23- Mar 27	21,375.73	3.6%	43.62	3,789,683,081	3,741,174,241	3,488,592,451	48,508,841	301,090,630	182,235,843
Mar 30- Apr 2	21,117.42	-1.2%	41.47	2,504,102,687	2,457,112,144	2,381,873,696	46,990,544	122,228,991	109,869,156
Apr 6- Apr 10	22,128.66	4.8%	55.30	3,900,741,008	3,782,622,492	3,380,945,565	118,118,421	519,795,349	154,712,851
Apr 15- Apr 17	22,773.29	2.9%	62.33	4,329,749,678	4,221,189,806	4,073,900,465	108,559,898	255,849,215	217,426,564
Apr 20- Apr 24	22,567.63	-0.9%	58.40	3,565,768,199	3,490,131,855	2,968,539,837	75,634,445	597,226,460	203,861,839
Apr 27- Apr 30	22,549.53	-0.1%	57.20	3,425,341,163	3,161,748,841	3,110,648,746	263,592,306	314,692,435	159,900,463
May 4- May 8	23,063.98	2.3%	65.81	4,093,243,173	3,974,526,554	3,488,411,342	118,716,635	604,831,864	270,667,080
May 11- May 15	22,905.75	-0.7%	60.26	3,377,501,144	3,135,854,792	3,019,858,859	241,646,394	357,642,291	156,359,018
May 18- May 22	21,929.64	-4.3%	38.27	3,513,368,267	3,373,156,713	3,170,093,865	140,211,555	343,274,433	184,626,801
May 25- May 29	22,310.80	1.7%	48.59	4,148,611,595	3,021,012,548	2,001,972,208	51,828,798	1,070,869,096	194,569,437
Jun 1 - Jun 5	21,744.13	-2.5%	36.93	2,300,653,555	2,197,866,665	2,133,198,190	102,786,903	167,455,375	99,745,181
Jun 8 - Jun 12	21,637.43	-0.5%	41.81	2,020,300,471	1,948,508,825	1,941,508,070	71,791,628	78,792,401	80,114,095
Jun 15 - Jun 19	22,361.31	3.3%	55.44	3,083,378,941	2,889,853,358	2,834,512,735	193,525,692	248,866,315	128,978,021
Jun 22 - Jun 26	22,409.81	0.2%	56.32	1,716,609,186	1,688,208,274	1,577,923,662	28,400,912	138,685,524	57,911,884
Jun 30 - Jul 3	22,178.73	-1.0%	49.52	1,471,050,099	1,423,076,222	1,001,281,721	47,973,877	469,768,377	43,314,471
Jul 6 - Jul 10	21,765.56	-1.9%	39.15	1,724,013,049	1,659,942,692	1,402,318,600	64,070,357	321,694,448	98,925,387

Date	Total Market Turnover (LKR)	Total Crossings (LKR)
Mar 2- Mar 6	24,928,601,242	4,554,604,475
Mar 9- Mar 13	23,980,221,469	4,376,810,880
Mar 16- Mar 20	25,222,325,064	5,650,069,694
Mar 23- Mar 27	18,948,415,407	2,387,933,325
Mar 30- Apr 2	7,512,308,062	1,722,110,247
Apr 6- Apr 10	19,503,705,039	3,619,155,996
Apr 15- Apr 17	12,989,249,034	917,806,732
Apr 20- Apr 24	17,828,840,993	3,484,708,306
Apr 27- Apr 30	13,701,364,652	2,844,663,266
May 4- May 8	20,466,215,866	5,395,018,147
May 11- May 15	16,887,505,720	5,312,099,880
May 18- May 22	15,346,802,539	409,335,000
May 25- May 29	16,594,403,144	4,934,232,985
Jun 1 - Jun 5	11,503,171,078	3,379,122,854
Jun 8 - Jun 12	10,101,053,095	2,982,510,327
Jun 15 - Jun 19	15,416,894,705	4,182,680,472
Jun 22 - Jun 26	8,583,045,929	1,060,733,061
Jun 30 - Jul 3	5,884,200,394	1,637,907,922
Jul 6 - Jul 10	8,619,842,956	3,131,107,756